Month of _____ Year of _____

TAX PREP CHECKLIST

Income

- [ ] _____
- [ ] _____
- [ ] _____

Donations

- [ ] _____
- [ ] _____
- [ ] _____

All Filers

- [ ] _____
- [ ] _____
- [ ] _____

Business Owners

- [ ] _____
- [ ] _____
- [ ] _____

Rental Properties

- [ ] _____
- [ ] _____
- [ ] _____
- [ ] _____
- [ ] _____
- [ ] _____

Deductions

- [ ] _____
- [ ] _____
- [ ] _____
- [ ] _____
- [ ] _____
- [ ] _____